

**AGENDA**  
**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 537**

Notice is hereby given that, pursuant to V.T.C.A. Government Code, Chapter 551, the Board of Directors of **Harris County Municipal Utility District No. 537** will meet in **regular session**, open to the public, at **12:00 p.m.**, on **Monday, October 30, 2023**, at **1980 Post Oak Boulevard, Suite 1380, Houston, Texas 77056**, at which meeting the following items will be considered and acted on:

1. **PUBLIC HEARING ON PROPOSED 2023 TAX RATE:**

2. Consider approving Order Setting 2023 Tax Rate;
3. Consider approving Amendment to Notice to Sellers and Purchasers;

**BOND SALE**

4. Review bids and consider awarding sale of Series 2023 Unlimited Tax Park Bonds (the "Bonds");
5. Consider approving and authorizing execution of the following in connection with the issuance of the Bonds:
  - a. Order Authorizing Issuance of the Bonds;
  - b. Resolution Approving Official Statement;
  - c. General Certificate;
  - d. Signature Identification and No-Litigation Certificate;
  - e. Tax Exemption Certificate;
  - f. Closing Certificate of President;
  - g. Bond Registrar, Paying Agency and Transfer Agency Agreement;
  - h. Letters addressed to Attorney General of Texas and Sanford Kuhl Hagan Kugle Parker Kahn LLP regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of the Initial Bonds;
  - i. Rule 15c2-12 Certificate;
  - j. IRS Form 8038-G; and
  - k. Such other documents and certificates necessary to obtain approval of the Tax Bonds by the Attorney General of Texas.
6. Consider approving Developer Reimbursement Audit;

**REGULAR MEETING**

7. Hear from Public;
8. Consider approving Minutes of meeting held September 25, 2023;
9. Hear Customer Service Report from Green For Life Environmental, and take any action thereon;
10. Hear Developer's Report, including status of development in District;
11. Hear Tax Assessor Report, and take any action thereon, including:
  - a. consider approving Tax Report and payment of tax-related checks;
12. Hear Bookkeeper's Report and take any action thereon, including:
  - a. consider approving payment of bills;
  - b. consider approving investment report; and
13. Hear Operator's Report and take any action thereon;
  - a. discuss emergency water service responses to residents; and
  - b. discuss issues concerning wastewater discharge;
14. Hear Engineer's Report and take any action thereon, including:
  - a. consider authorizing Engineer to proceed with the design of District facilities;
  - b. consider approving plans and specifications of District facilities;
  - c. consider authorizing Engineer to advertise for bids for District projects;
  - d. consider approving pay estimates, and change orders for construction projects in progress in the District; and
  - e. consider authorizing construction contracts and related items;
15. Discuss and take any necessary action on water repressurization in District;
16. Hear Report on groundwater use and groundwater credits;
17. Hear from Communications Committee and take any action thereon;
18. Hear Attorney's Report and take any action thereon;
  - a. Consider entering into a Cost Sharing Agreement with HOA and take any necessary action thereon.

Pursuant to V.T.C.A. Government Code §551, the Board of Directors may convene in closed session in relation to any agenda item included in this Notice with such closed session to be held at the date, hour, and place given in this Notice concerning any and all subjects for any and all purposes permitted by V.T.C.A Government Code Chapter 551, including but not limited to, private consultation with the District's Attorneys on any or all matters or subjects authorized by law, pending or contemplated litigation, personnel matters, real estate transactions, security devices, economic development negotiations and/or gifts and donations.

**DISTRICT CONSULTANTS/MEMBERS OF THE PUBLIC** attending via ZOOM use the following link:

<https://us02web.zoom.us/j/84243637307?pwd=cWk4SEFxd0VHU3FadUNsYVpNWHZBZz09>

To join by phone, call **346-248-7799**. The Meeting ID is **842 4363 7307**, and the Passcode is **982583**. Meeting materials will be available online at <https://hcmud537.com/>.

EXECUTED this 24<sup>th</sup> day of October, 2023.

(SEAL)



HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 537

By: \_\_\_\_\_

Joshua J. Kahn

Sanford Kuhl Hagan Kugle Parker Kahn, LLP